2020 IOLTA COMPLIANCE AND CERTIFICATION
Supreme Court Rule 11

IMPORTANT
(All attorneys, whether active or inactive, are required to complete this IOLTA Compliance and Certification Form).

_____ YES: In compliance with Supreme Court Rule 11, I/my firm established and currently maintain the following interest bearing trust account for nominal or short term client deposits, with interest payable to the Hawaii Justice Foundation. Please complete the following information. PLEASE NOTE THAT TO QUALIFY UNDER RULE 11, THE ACCOUNT MUST BE WITH AN HAWAII AUTHORIZED IOLTA-PARTICIPATING BANK.

Attorney Name: ________________________________
Trust Account Name: __________________________
Name and Hawaii Address of Financial Institution:
_________________________________________________________________
_________________________________________________________________
_________________________________________________________________
Trust Account Number: __________________________
Firm Contact Person: ____________________________
Firm Contact Phone: ____________________________

NO: I have not established an interest bearing trust account because I am exempt due to the following provisions (check one):

_____ I never receive client funds that would require an IOLTA trust account, Rule 11(e)(1).

or

_____ I do not receive, maintain, or disburse client funds in Hawaii, Rule 11(e)(2). (Note: This selection is for those attorneys who practice in jurisdictions other than Hawaii).

or

_____ I am on "inactive" status or a full-time judge, government attorney, or military attorney or Pro Hac Vice, and have no client funds requiring an IOLTA trust account.

I attest that the above information is true and correct and certify my compliance with RSCH Rule 11 and HRPC Rule 1.15. I am aware that the original or a copy of this Certification will be provided to the Office of Disciplinary Counsel. I further attest and certify below that I will notify the Hawaii State Bar Association at such time in the future that I establish, join, or change an existing trust account containing nominal or short term client funds that are subject to the IOLTA rule.

For further information on IOLTA compliance, please see URL: http://www.hawaiijustice.org

SIGNATURE

I have read the above and certify that the information above is current and correct.

SIGNATURE: ________________________________ DATE: __________ PHONE: __________
PRINT NAME: ________________________________ JD#: ________________________________